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9 **UNITED STATES DISTRICT COURT**  
10 **CENTRAL DISTRICT OF CALIFORNIA**

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13 **SECURITIES AND EXCHANGE**  
**COMMISSION,**

14 **Plaintiff,**

15 **vs.**

16 **PAUL MATA, DAVID KAYATTA,**  
17 **MARIO PINCHEIRA, SECURED**  
18 **CAPITAL INVESTMENTS, LLC,**  
19 **LOGOS REAL ESTATE HOLDINGS,**  
20 **LLC, LOGOS WEALTH ADVISORS,**  
**INC., and LIFETIME ENTERPRISES,**  
**LLC (dba LOGOS LIFETIME**  
**UNIVERSITY),**

21 **Defendants.**  
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Case No. 5:15-cv-01792-VAP-KK

**FINAL JUDGMENT AS TO LOGOS**  
**REAL ESTATE HOLDINGS, LLC**

**FINAL JUDGMENT AS TO LOGOS REAL ESTATE HOLDINGS, LLC**

The Securities and Exchange Commission having filed a Complaint and the court-appointed permanent receiver Robert P. Mosier (“Receiver”), acting on behalf of Defendant Logos Real Estate Holdings, LLC having entered a general appearance; consented to the Court’s jurisdiction over Defendant and the subject matter of this action; consented to entry of this Final Judgment without admitting or denying the allegations of the Complaint (except as to jurisdiction); waived findings of fact and conclusions of law; and waived any right to appeal from this Final Judgment:

I.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that Defendant is permanently restrained and enjoined from violating Section 5 of the Securities Act [15 U.S.C. § 77e] by, directly or indirectly, in the absence of any applicable exemption:

- (a) Unless a registration statement is in effect as to a security, making use of any means or instruments of transportation or communication in interstate commerce or of the mails to sell such security through the use or medium of any prospectus or otherwise;
- (b) Unless a registration statement is in effect as to a security, carrying or causing to be carried through the mails or in interstate commerce, by any means or instruments of transportation, any such security for the purpose of sale or for delivery after sale; or
- (c) Making use of any means or instruments of transportation or communication in interstate commerce or of the mails to offer to sell or offer to buy through the use or medium of any prospectus or otherwise any security, unless a registration statement has been filed with the Commission as to such security, or while the registration statement is the subject of a refusal order or stop order or (prior to the effective date of the registration statement) any public proceeding or examination under

1 Section 8 of the Securities Act [15 U.S.C. § 77h].

2 IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that, as  
3 provided in Federal Rule of Civil Procedure 65(d)(2), the foregoing paragraph also  
4 binds the following who receive actual notice of this Final Judgment by personal  
5 service or otherwise: (a) Defendant's officers, agents, servants, employees, and  
6 attorneys; and (b) other persons in active concert or participation with Defendant or  
7 with anyone described in (a).

8 II.

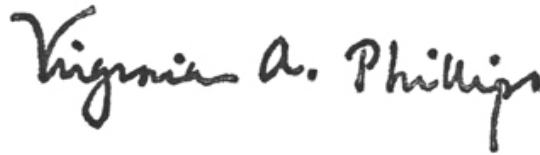
9 IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that Defendant  
10 is liable for disgorgement of \$11,603,590.80, representing profits gained as a result of  
11 the conduct alleged in the Complaint. This obligation shall be deemed satisfied by  
12 the Court-appointed receiver's final distribution of the funds collected during the  
13 course of the receivership.

14 III.

15 IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the  
16 Consent is incorporated herein with the same force and effect as if fully set forth  
17 herein, and that Defendant shall comply with all of the undertakings and agreements  
18 set forth therein.

19 IV.

20 IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court  
21 shall retain jurisdiction of this matter for the purposes of enforcing the terms of this  
22 Final Judgment.

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24 Dated: January 13, 2017 \_\_\_\_\_

25 THE HON. VIRGINIA A. PHILLIPS  
26 CHIEF UNITED STATES DISTRICT JUDGE  
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